

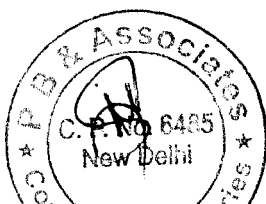
PB & Associates

COMPANY SECRETARIES

Reconciliation of Share Capital Audit

In terms of SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated 31/12/2002

1.	For Quarter Ended	30 th September 2012
2.	ISIN	Not Applicable
3.	Face Value of Equity Shares	Rs. 10/- per share
4.	Name of the Company	ADVIK INDUSTRIES LIMITED
5.	Registered Office Address	205, Shri Ram House, 5398/70, Regarpura, Arya Samaj Road, Karol Bagh, New Delhi-110005
6.	Correspondence Address	205, Shri Ram House, 5398/70, Regarpura, Arya Samaj Road, Karol Bagh, New Delhi-110005
7.	Telephone No. Fax No.	011-28722012-14 011-28724657
8.	E-mail Address	admin@advikgroup.co.in
9.	Name of the Stock Exchanges where the Company's securities are listed	Delhi Stock Exchange
		Number of Shares
		% of Total Issued Capital
10.	Issued Capital*	45,87,360
		100.00
11.	Listed Capital (Exchange wise) * (as per the Company records) Delhi Stock Exchange	10,00,000
		21.80
12.	Held in dematerialized form in CDSL	Nil
		Nil
13.	Held in dematerialized form in NSDL	Nil
		Nil
14.	Physical	45,87,360
		100.00
15.	Total No. of Shares (12+13+14)	45,87,360
		100.00
16.	Reason for difference, if any, between (10 & 11)	The allotment of 28, 29,360 Equity Shares of Rs. 10 each is made pursuant to the Approved Scheme of Amalgamation of M/s Du-Lite Safety Services Private Limited with M/s Quick Credit Limited (now known as Advik Industries Limited) by the Hon'ble High Court of Delhi at New Delhi under section 391(2) & 394 of the Companies Act, 1956 vide its order dated 19 th July 2010. Though these shares are in the process of listing. The preferential allotment of 6,50,000 Equity Shares on 14 th day of June 2011 & 1,08,000 Equity Shares 31 st day of March 2012
16.	Reason for difference, if any, between (10 & 15)	N.A.
16.	Reason for difference, if any, between (11 & 15)	The allotment of 28, 29,360 Equity Shares of Rs. 10 each is made pursuant to the Approved Scheme of Amalgamation of M/s Du-Lite Safety Services Private Limited with M/s Quick Credit Limited (now known as Advik Industries Limited) by the Hon'ble High Court of Delhi at New Delhi under section 391(2) & 394 of the Companies Act, 1956 vide its order dated 19 th July 2010. Though these shares are in the process of listing. The preferential allotment of 6,50,000 Equity Shares on 14 th day of June 2011 & 1,08,000 Equity Shares 31 st day of March 2012
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:	



Particulars#	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	In-principal approval pending for SE (Specify Names)
# Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)					
18.	Register of Members is updated (Yes/No) If not, updated up to which date			Yes N. A.	
19.	Reference of previous quarter with regards to excess dematerialized share, if any			Nil	
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			N. A.	
21.	Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:				
	Total No. of de-mat requests	No. of requests	No. of Shares	Reasons for delay	
	Confirmed after 21 days	N.A.	N.A.	N.A.	
	Pending for more than 21 days	N.A.	N.A.	N.A.	
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Virendra Kumar Aggarwal Director H No.-107, Plot No. 44, Sector-13 Aravali Kunj Apartments, Rohini Delhi - 110085		
23.	Name, Address, Telephone & Fax No. of the Secretarial Auditor		Pooja Bhatia PB & Associates, Company Secretaries "AASTHA" LP-11C, Pitampura, Delhi - 110088 Tele: 27324080, Fax: 27324070 Mobile: 9810350266		
24.	Appointment of common agency for share registry work, if yes, name & address		NONE		
25.	Any other detail that the Secretarial Auditor may like to provide (e.g. BIFR company, delisting from SE)		N.A.		

For PB & Associates
Company Secretaries

Place: New Delhi
Date: 10th October 2012

